



ICFL/LS/0127/2018-19

06 July 2018

BSE Limited
Listing Department, 1st Floor,
P J Towers, Dalal Streets, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with PARA A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with PARA A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Debenture Committee of the Board of Directors of the Company vide Circular Resolution #8 / 2018-19 dated 5 July 2018, approved allotment of 100 Series XXX Tranche C, PP-MLD AA- Rated, Listed, Secured, Principal Protected, Redeemable, Non-Convertible Debentures of Face Value of INR 10 lakh each, for cash at par, on Private Placement Basis, aggregating to INR 10 Crore under the Shelf Disclosure Document dated 22 June 2018 and Addendum to the Shelf Disclosure Document dated 5 July 2018.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XXX Tranche C
Type of Securities	Rated, Listed, Secured, Principal Protected, Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	100
Size of Issue	INR 10 Crore
Proposed to be Listed	Yes
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Tenor	717 Days
Coupon/Interest	Minimum –9.05% p.a. (annualised return calculated on XIRR basis) on face value, Maximum – 9.10% p.a. (annualised return calculated on XIRR basis) on face value. However, in extreme situation no coupon amount will be paid.
Schedule of payment of Coupon/Interest and Principal	First and Final Coupon: 21 June 2020
	Principal: At maturity i.e. 21 June 2020

IndoStar Capital Finance Limited

Registered Office : One Indiabulls Centre, 20th Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai - 400013, India
T +91 22 4315 7000 | F +91 22 4315 7010 | contact@indostarcapital.com | www.indostarcapital.com
CIN : L55100MH2009PLC268160



Security	<p>To be created in favor of the Debenture Trustee, as follows:</p> <ul style="list-style-type: none"> • First pari-passu (with banks and financial institutions which provide credit facilities to the Issuer) charge by way of hypothecation on the standard asset portfolio of receivables of the Issuer with a Security Cover of minimum 1.0x; and • First pari-passu charge on immovable property situated at village Maharajpura of Kadi taluka, Mehsana district, Gujarat.
Special right/interest/privileges attached to the Non-Convertible Debentures	<p>Not Applicable</p>
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	<p>Not Applicable</p>
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	<p>Not Applicable</p>
Details of redemption of debentures;	<p>Redemption at par i.e., INR 10 Lakh per debenture (plus coupon amount if any) on maturity i.e., 21 June 2020</p>

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Kindly take the above on your record and oblige.

Thanking you,

Yours faithfully,
For IndoStar Capital Finance Limited


Jitendra Bhati
Sr. VP – Compliance & Secretarial
(Membership No. F8937)

